

Background

In order to create a sustainable institution, managers of microfinance institutions need to have the skills to analyse the financial health of their MFI.

This one week training course for microfinance institutions will provide participants with an understanding of the different tools used by microfinance institutions, what they mean, and how they can be used to keep track of an institution's financial performance over time.

Participants would also learn how to format financial statements for decision making, adjust for inflation and subsidies, measure portfolio quality, asset/liability management, efficiency and productivity.

On completion of the course, participants would have a greater understanding of the principles and methods for analysing microfinance institutions, and why this is important for sustainability.

Key Topics

- A framework for evaluating microfinance banks
- ► Bank specific Ownership and Support levels
- Analysing non financial information
- Risk faced by microfinance institutions
- Non-performing loans
- Off-balance sheet items
- Review of profit and loss accounts
- Ratio analysis and the importance
- Gap analysis
- Foreign Exchange risks
- Regulatory Capital
- Microfinance Banking failures
- Portfolio Quality
- Analytical Adjustments
- Delinquency Management

Change management consulting organisations Private equity firms with interest in microfinance Micro finance and Microcred it practitioners.



